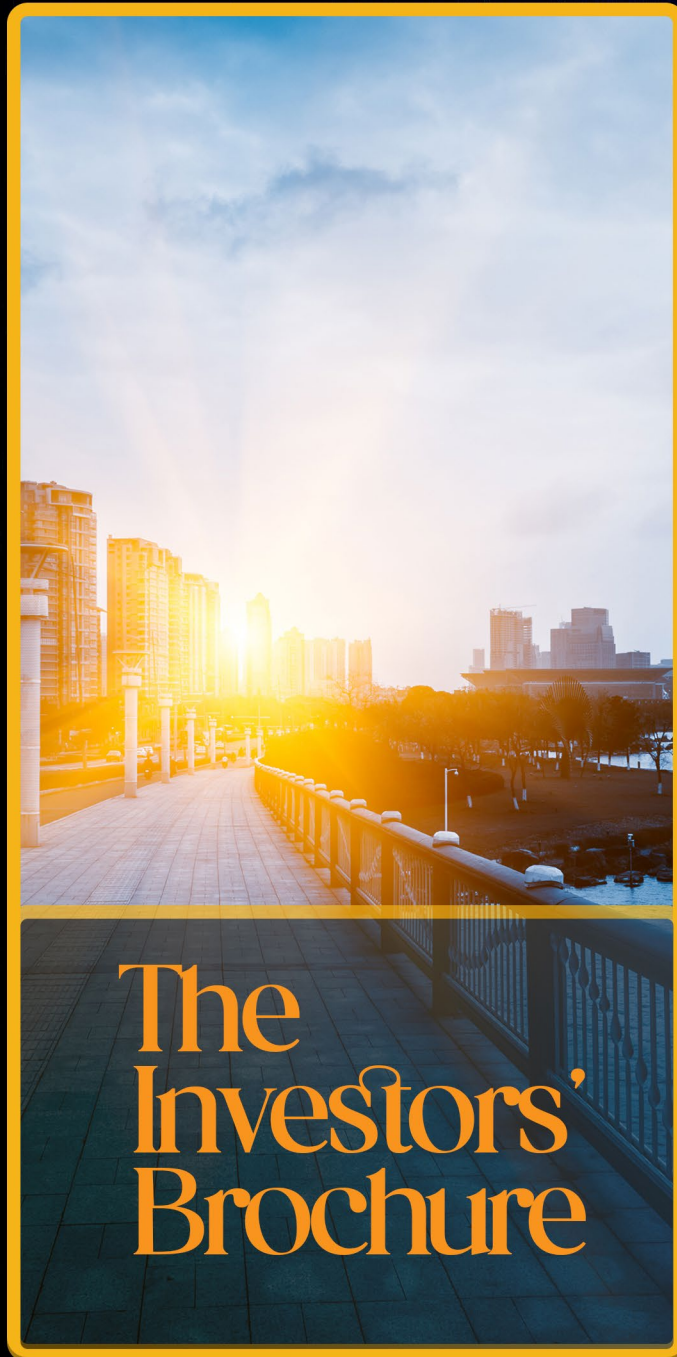




Legold
ASSETS



The Investors' Brochure

Only Important people ride on horse



Legold Assets Investors Brochure

About Us

Legold Assets Ltd is a real estate and asset management company registered in Nigeria with CAC **(RC 8141288)** dedicated to creating wealth through strategic property investment.

We have established a reputation for identifying high-growth corridors before they reach peak market value.

Our operations are grounded in the principle of Asset Security and Predictable Appreciation.

Our Proposed Investment Framework:

The 250 Million Naira Raise

We are opening a private placement window for partners to capitalize on our expansion



The Land Banking Model

(35,75 & 120% ROI in 12, 24 or 36Months)

OUR OFFERS

Our flagship product is designed for investors seeking short-term liquidity backed by long-term security.

| Investment Level | Entry Value | Exit Value(12Mths) | Exit Value(24Mths) | Exit Value(36Mths) |
|------------------|-------------|--------------------|--------------------|--------------------|
| Ordinary Tier | 1,000,000 | 1,350,000 | 1,750,000 | 2,200,000 |
| Standard Tier | 5,000,000 | 6,750,000 | 8,750,000 | 11,000,000 |
| Gold Tier | 10,000,000 | 13,500,000 | 17,500,000 | 22,000,000 |
| Executive Tier | 20,000,000 | 27,000,000 | 35,000,000 | 44,000,000 |

Our Offer

HOW DOES IT WORK?

Invest as little as N1million or more and get up to 120% ROI in 3years.

We introduce the Legold Assets Investment, a reliable, exclusive and high yielding Real Estate Investment opportunity that gives investors **35% -120% ROI** on their investment over a period of **12 -36 Months** with the minimum of N1 Million; 2.67 times more than FGN Treasury-Bills.

Securities:

WHY SHOULD YOU INVEST?

To build investor's confidence, the following are proposed as some of the key guarantees for all investors:



Trust

We have gained a reputation as a real estate brand known for our seamless transactions. We have developed large scale projects while maintaining a standard of excellence



The Inflow Advantage:

Our current cash flow is sustained by a diverse client base ranging from first-time land/homeowners to institutional land-bankers.



Certificate of Investment :

All of our investor are entitled to an investment certificate that authenticates their investment and guarantees investors' capital and ROI.



Collateralize Investment:

Your investment is fully secured with a collateral plot in Our Estate, .

You are entitled to:

- * Collateral allocation*
- * Full verification of the land*
- * Investment Agreement*
- * Investment Certificate*



Tangible Projects :

Unlike other investment instruments, real estate has tangible project investors can see.



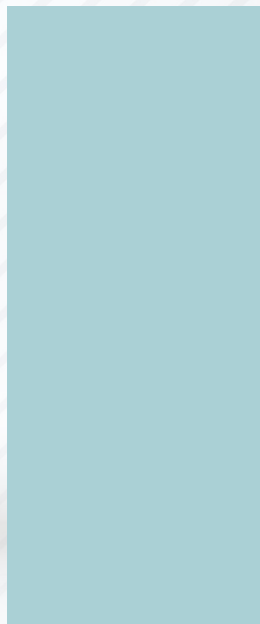
Current Portfolio:

*We currently manage **473** active client, **2** active estate sites, **6** third party estate sites and our total valuation exceeding **N150,000,000 (One Hundred & Fifty Million Naira) & growing exponentially.***

Our PAYSTACK DASHBOARD

The screenshot shows the Paystack dashboard for Legold Assets Ltd (1447090). The top navigation bar includes a home icon, a 'PAYMENTS' section with 'Transactions' and 'Customers' links, and a 'Customers - 473' header with a 'Live' toggle, an 'Approved' button, and notification icons. Below the header, there are 'Filters' and a 'Search Email' input field. On the right, there are '+ Add Customer' and 'Export CSV' buttons. A security notice at the top right says 'Setup 2FA to further protect your account'.

Exponential growth in client base through frequent Market Storms



Where Will The Funds Go?



WHAT WILL FUNDS BE USED FOR?

The investment will be put into the development, acquiring & expansion of Legold Assets secured projects:

1. DEVELOPMENT :

We have currently acquired 66 Plots at Iguovbiobo Community, Uhunwmode LGA Benin City, Edo State

2. FINAL STAGE ACQUISITION :

Acquiring a 100 Plots Estate at Ilorin, Kwara State.

3. THE “ON-THE-WAY” PIPELINE:

Acquisition of a 100 plots at Epe, Lagos State (Strategically situated at fast growth industrial layout)

4. THE “ON-THE-WAY” PIPELINE:

Acquisition of a 100 plots at Ogun State (To capture spillover land demand in Lagos)

WHY SOURCE FOR FUND?

The 250M Naira Fund sourced will serve as the foundation for our next acquisition, development, expansion and promotion of these estates .

CAPITAL ALLOCATION STRATEGY

40% Land Acquisition: Securing the “Prospective Assets” mentioned in our pipeline to lock in current market prices.

30% Infrastructure Development: Enhancing value through perimeter fencing, road networks, and gatehouses to drive immediate equity growth.

30% Operations & Market Penetration: Scaling our sales force to meet the sales target.

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edoGIS verification @ GGC Estate



Road Mapping @ GGC Estate

' Real estate is an imperishable asset, it transcends generations'



Golden Gate City Estate Iguovbiobo



Launching GGC Estate



Kwara Land Scouting

Payback Sources

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HOW WE PLAN TO PAY

Existing Off-Takers (Subscribers)

We have off-takers who have made commitments and are expected to make installment payments tied to milestones, as the development progresses;

Direct Sales

With a robust team of over 20 experienced sales professionals and our database of over 200 HNIs (High Net-worth Individuals) and Cooperative society we are guaranteed sales.

Get Started

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CONTACT US

Via our Sales Executive
Legold Assets Ltd,
157 Upper Mission Road, Benin City, Edo State,
Email: info@legoldassets.com
Phone: 08067467664 / 08123057863
for payment instructions or visit our website:
www.legoldassets.com/invest

INVEST

Select your investment
package and make
payment.

INVESTMENT CERTIFICATE

Receive your investment
certificate upon investing
and wait for your maturity
date.

Team



Oladele Ogundele
MD/CEO



Patrick Obeto
Operations



Ajogun Sylvester
Marketing Mgr

